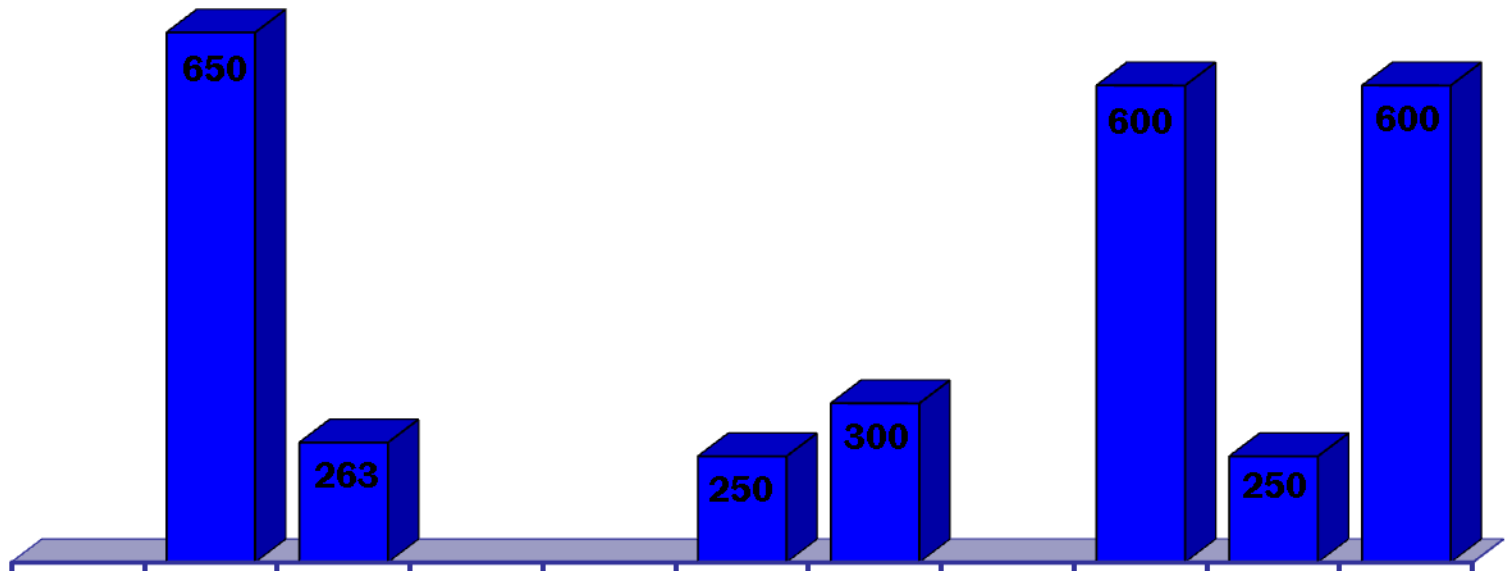




# Yum! Brands' Bond Maturity

(\$ million)



	'10	'11	'12	'13	'14	'15	'16	'17	'18	'19	'37
<b>Maturity Date</b>		4/11	7/12			9/15	4/16		3/18	9/19	11/37
<b>Stated Interest Rate</b>		8.88%	7.70%			4.25%	6.25%		6.25%	5.30%	6.88%
<b>Effective Interest Rate</b>		9.20%	8.04%			TBD	6.03%		6.38%	TBD	7.29%